

Date: 29.04.2025

<p>The Secretary Listing Department, BSE Limited, 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001 Scrip Code: 540975</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai 400051 Scrip Symbol: ASTERDM</p>
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Dear Sir/ Madam,

Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of 1,86,07,969 equity shares on preferential basis for consideration other than cash

This is further to our letter dated (a) November 29, 2024, (b) December 31, 2024, and (c) March 13, 2025 and (d) April 16, 2025 wherein we had intimated that the board of directors ("**Board**") had, *inter-alia*, approved the following transactions subject to, *inter-alia*, approval of shareholders of the Company and necessary regulatory authorities approval:

1. Acquisition of 1,90,46,028 (One Crore Ninety Lakhs Forty Six Thousand Twenty Eight) equity shares of the face value of INR 10 (Rupees Ten) each held by BCP Asia II TopCo IV Pte. Ltd ("**BCP**") and Centella Mauritius Holdings Limited ("**Centella**") (and together with BCP, ("**QCIL Shareholders**")) in Quality Care India Limited ("**QCIL**") for consideration other than cash, being the issuance and allotment of 1,86,07,969 (One Crore Eighty Six Lakhs Seven Thousand Nine Hundred and Sixty Nine only) equity shares of the Company of the face value of INR 10 (Rupees Ten) each, fully paid up, on a preferential basis to the QCIL Shareholders ("**Share Swap**");

Further, as per our letter dated:

- (i) December 31, 2024, the members of the Company approved the Share Swap *via* special resolution passed through postal ballot of December 29, 2024;
- (ii) March 13, 2025, in-principle approval for the Share Swap was granted by the BSE Limited and National Stock Exchange of India Limited *vide* their respective letters dated March 12, 2025; and
- (iii) April 16, 2025, approval from the Competition Commission of India for, *inter alia*, the Share Swap was received on April 15, 2025.

In furtherance to the above and pursuant to Regulation 30 of the SEBI Listing Regulations and upon receipt of duly completed and executed application form attached to the private placement offer letter and

delivery of irrevocable delivery instructions by the QCIL Shareholders to their respective depository participants, the Board by way of circular resolution concluded today, i.e., on April 29, 2025, has considered and approved the allotment, on preferential basis, of 1,86,07,969 (One Crore Eighty Six Lakh Seven Thousand Nine Hundred and Sixty Nine) fully paid up equity shares of the Company having face value of Rs 10/- (Rupee Ten Only) each, at a price of Rs. 456.33/- (Rupees Four Hundred and Fifty-Six point Three Three only) including a premium of Rs. 446.33/- (Rupees Four Hundred and Forty Six and Thirty Three Paise) per equity share as determined in accordance with Chapter V of SEBI (Issue and Capital Disclosure Requirements) Regulation 2018 ("**SEBI (ICDR) Regulations 2018**") to QCIL Shareholders for consideration other than cash, being discharge of the total purchase consideration of Rs. 8,49,13,74,494 (Rupees Eight Hundred Forty-Nine Crore Thirteen Lakh Seventy-Four Thousand Four Hundred and Ninety-Four only) ("**Purchase Consideration**"), by way of acquisition of 1,90,46,028 (One Crore Ninety Lakhs Forty Six Thousand and Twenty Eight) equity shares of QCIL (CIN: U85110TG1992PLC014728) from the QCIL Shareholders ("**Purchase Shares**") at a price of INR 445.83 /- (Rupees Four Hundred Forty-five and Eight Three Paise only) per equity share of QCIL, payable by the Company to the QCIL Shareholders in proportion as listed below in **Annexure I**,

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("**SEBI Circular**"), are provided in **Annexure II**.

We request you to kindly take the above information on record.

Thank you

For **Aster DM Healthcare Limited**

Hemish Purushottam
Company Secretary and Compliance Officer
M. No: A24331

Annexure-I

List of Allottees of Equity Shares

Sr No.	Name of Allottee(s)	No. of equity shares allotted
1.	BCP Asia II Topco IV Pte. Ltd.	1,39,55,977
2.	Centella Mauritius Holdings Limited (TPG)	46,51,992
	Total	1,86,07,969

Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular are as under:

Sr. No.	Particulars	Description								
1.	Type of securities issued	Equity shares								
2.	Type of issuance	Preferential allotment for consideration other than cash								
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of equity shares on preferential basis, 1,86,07,969 (One Crore Eighty-Six Lakhs Seven Thousand Nine Hundred Sixty-Nine) fully paid-up equity shares of the Company having face value of Rs. 10/- (Rupees Ten only) each, at a price of Rs. 456.33/- (Rupees Four Hundred Fifty-Six and Thirty-Three Paise only) per equity share (including a premium of Rs. 446.33/- (Rupees Four Hundred Forty-Six and Thirty-Three Paise only) per equity share) for consideration other than cash, being discharge of total purchase consideration of Rs. 8,49,13,74,494 (Rupees Eight Hundred Forty-Nine Crores Thirteen Lakhs Seventy-Four Thousand Four Hundred Ninety-Four only), by way of acquisition of 1,90,46,028 (One Crore Ninety Lakhs Forty Six Thousand and Twenty Eight) equity shares of QCIL (CIN: U85110TG1992PLC014728) from the QCIL Shareholders at a price of INR 445.83 /- (Rupees Four Hundred Forty-five and Eight Three Paise only) per equity share of QCIL, payable by the Company to the QCIL Shareholders.								
Additional information in case of preferential issue:										
4.	Name of the investor / Allottees	As per Annexure I								
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<div>Outcome of the subscription:</div> <table><tr><th>Name of allottees</th><th>Pre Issue Equity Holding</th><th>No. of shares allotted</th><th>Post issue Equity Holding</th></tr><tr><td>BCP Asia II Topco</td><td>0</td><td>1,39,55,977</td><td>2.69%</td></tr></table>	Name of allottees	Pre Issue Equity Holding	No. of shares allotted	Post issue Equity Holding	BCP Asia II Topco	0	1,39,55,977	2.69%
Name of allottees	Pre Issue Equity Holding	No. of shares allotted	Post issue Equity Holding							
BCP Asia II Topco	0	1,39,55,977	2.69%							

		<table><tr><td>IV Pte. Ltd.</td><td></td><td></td><td></td></tr><tr><td>Centella Mauritius Holdings Limited</td><td>0</td><td>46,51,992</td><td>0.90%</td></tr></table> <p>Issue Price: Rs. 456.33/- (Rupees Four Hundred and Fifty-Six and Thirty-Three Paise only) per equity share (including a premium of Rs. 446.33/- (Rupees Four Hundred and Forty-Six and Thirty-Three Paise only) per equity share.</p> <p>No. of investors/allottees: 2 (Two)</p>	IV Pte. Ltd.				Centella Mauritius Holdings Limited	0	46,51,992	0.90%
IV Pte. Ltd.										
Centella Mauritius Holdings Limited	0	46,51,992	0.90%							
6.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable								
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable								