

April 16, 2025

The Secretary Listing Department, BSE Limited, 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001 Scrip Code: 540975	The Manager, Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai 400051 Scrip Symbol: ASTERDM
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Dear Sir/ Madam,

Sub: Intimation of Competition Commission of India ("CCI") approval

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is further to our letter dated 29th November 2024, wherein we had intimated that the Board of Directors had, *inter-alia*, approved the following transactions subject to, *inter-alia*, approval of shareholders of the Company and necessary regulatory authorities approval:

1. Acquisition of 1,90,46,028 (One Crore Ninety Lakhs Forty Six Thousand Twenty Eight) equity shares of the face value of INR 10 (Rupees Ten) each held by BCP Asia II TopCo IV Pte. Ltd ("**BCP**") and Centella Mauritius Holdings Limited ("**Centella**") and together with BCP, ("**QCIL Shareholders**") in Quality Care India Limited ("**QCIL**") for consideration other than cash, being the issuance and allotment of 1,86,07,969 (One Crore Eighty Six Lakhs Seven Thousand Nine Hundred and Sixty Nine only) equity shares of the Company of the face value of INR 10 (Rupees Ten) each, fully paid up, on a preferential basis to the QCIL Shareholders ("**Share Swap**");
2. A scheme of amalgamation ("**Scheme**") between the Company and QCIL and their respective shareholders and creditors under Section 230 to 232 of the Companies Act, 2013 and the rules framed thereunder read with relevant circulars and regulations of SEBI, and other applicable laws, for amalgamation of QCIL into the Company by way of merger (by absorption) as a going concern in consideration for the issuance and allotment of the equity shares of the Company to the shareholders of QCIL (other than the Company) in accordance with the share exchange ratio as stipulated in the Scheme ("**Merger**" and together with Share Swap, the "**Proposed Transactions**").

Pursuant to Regulation 30(7) of the Listing Regulations, we would like to inform you that the CCI vide its letter dated 15th April 2025 has accorded its approval for the Proposed Transaction. A copy of the letter is enclosed. The detailed order of CCI is awaited.

We request you to kindly take the above information on record.

Thank you

For **Aster DM Healthcare Limited**

Hemish Purushottam

Company Secretary and Compliance Officer

M. No: A24331



सत्यमेव जयते



भारतीय प्रतिस्पर्धा आयोग COMPETITION COMMISSION OF INDIA

By e-mail and/or speed post

Comb. Reg. No.: C-2025/01/1239

15th April 2025

सेवा में / To

Ms. Avaantika Kakkar/ Mr. Dhruv Rajain
Cyril Amarchand Mangaldas,
L-1&2, Max Towers, C-001/a
Sector 16B, Noida, Uttar Pradesh - 201301

Ms. Nisha Kaur Uberoi/ Mr. Pranav Satyam
J. Sagar Associates, Advocates & Solicitors
One Lodha Place, 27th Floor, Senapati Bapat
Marg, Lower Parel, Mumbai - 400013.

Subject: Communication under sub-regulation (1) of Regulation 28 of the Competition Commission of India (Combinations) Regulations, 2024

संदर्भ पर दिनांक 31.01.2025 को प्रतिस्पर्धा अधिनियम, 2002 (अधिनियम) की धारा 6 की उपधारा (2) के अंतर्गत Aster DM Healthcare Limited, BCP Asia II Topco IV Pte. Ltd. and Centella Mauritius Holdings Limited द्वारा दाखिल सूचना (धारित पंजीकरण सं. सी-2025/01/1239) की ओर आकर्षित किया जाता है।

2. इस संबंध में, आपको एतद् द्वारा सूचित किया जाता है कि आयोग ने अपनी 15.04.2025 को आयोजित बैठक में प्रस्तावित संयोजन पर विचार किया और इसे अधिनियम की धारा 31 की उपधारा (1) के अंतर्गत अनुमोदित कर दिया है।

3. इस संबंध में आयोग का आदेश अलग से जारी किया जा रहा है।

Reference is invited to the notice (bearing Registration No. C-2025/01/1239) filed by Aster DM Healthcare Limited, BCP Asia II Topco IV Pte. Ltd. and Centella Mauritius Holdings Limited, on 31.01.2025, under sub-section (2) of Section 6 of the Competition Act, 2002 (Act).

2. In this regard, you are hereby informed that the Commission, in its meeting held on 15.04.2025, considered the proposed combination and approved the same under Section 31 (1) of the Act.

3. The order of the Commission in this regard will follow.

सचिव/ Secretary