



To

The Secretary, Listing Department, BSE Limited, 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001. To

The Manager, Listing Department, The National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai 400051.

Scrip Code: 540975 Scrip Symbol: ASTERDM

Dear Sir/ Madam,

Sub: Intimation of approval received for listing of 1,86,07,969 equity shares of Rs. 10/- each allotted on preferential basis

Ref: Intimation to Stock Exchanges dated March 13, 2025, and April 16, 2025

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended), we wish to inform you that Aster DM Healthcare Ltd has received Listing approval from BSE Ltd and National Stock Exchange of India Ltd ("Stock Exchanges") for 1,86,07,969 equity shares of Rs. 10/each issued to BCP Asia II TopCo IV Pte. Ltd and Centella Mauritius Holdings Limited on a preferential basis.

Please find enclosed herewith the listing approvals received from Stock Exchanges.

Kindly take the above said information on record.

Thank you.

Yours faithfully,
For **Aster DM Healthcare Limited**

Hemish Purushottam

Company Secretary and Compliance Officer Membership Number: A24331



LOD/PREF/VK/FIP/305/2025-26

June 05, 2025

The Company Secretary,
Aster DM Healthcare Ltd
Awfis, 2nd Floor, Renaissance Centra, 27 & 27/1,
Mission Road, Sampangi Rama Nagar,
Bengaluru, Karnataka, 560027

Dear Sir/Madam,

Re: Listing of 18607969 equity shares of Rs. 10/- each issued at a premium of Rs. 446.33/- bearing distinctive numbers from 505227346 to 523835314 issued to non-promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- · Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Assistant Vice President

Tejas Tandel

Deputy Manager





Ref: NSE/LIST/48369 May 29, 2025

The Company Secretary
Aster DM Healthcare Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 18607969 Equity shares of Rs. 10/- each allotted on preferential basis.

We are in receipt of your application for in-principle approval for listing of 18607969 Equity shares of Rs. 10/- each allotted on preferential basis bearing distinctive numbers from 505227346 to 523835314.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully, For National Stock Exchange of India Limited

Pooja Pashte Manager

Cc:

National Securities Depository Limited Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist

National Stock Exchange of India Limited | Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, India +91 22 26598100 | www.nseindia.com | CIN U67120MH1992PLC069769