

**Annexure-XII**

December 16, 2024

To,  
The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (East), Mumbai 400051  
Scrip Symbol: ASTERDM

Dear Sir / Madam,

**Subject: Confirmations to be filed with stock exchanges in respect of Scheme of Amalgamation involving Aster DM Healthcare Limited and Quality Care India Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with rules and/or regulations made thereunder and the regulations and circulars issued by the Securities and Exchange Board of India (in each case including any statutory modification(s) or re-enactment(s) thereof for the time being in force).**

I, Hemish Purushottam, Company Secretary and Compliance Officer, Aster DM Healthcare Limited ('the Company') hereby undertake and confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.
- b) Declaration / details on any past defaults of listed debt obligations of the entities forming part of the scheme are not applicable to the entities involved in the scheme as none of such entities have/had listed debt instruments on any stock exchange.

Thank you,

**By order of the Board of Directors  
For Aster DM Healthcare Limited**



Hemish Purushottam  
Company Secretary and Compliance Officer  
ICSI Membership No: A24331