

27th March, 2025

<p>The Secretary Listing Department, BSE Limited, 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001 Scrip Code: 540975</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai 400051 Scrip Symbol: ASTERDM</p>
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") in connection with execution of the documents for Loan Settlement and Call Payment
Ref: Stock exchange announcement filed on January 22, 2021 and 31st December, 2024

With reference to the captioned subject, and further to the stock exchange announcement filed on January 22, 2021 on signing of share subscription agreement for acquiring 15.98% of equity share capital of Alfaone Medicals Private Limited ("AMPL") and stock exchange announcement filed on December 31, 2024 for the conversion loan into Equity shares and Optionally Convertible Redeemable Preference Shares (OCRPS), we wish to inform you that the proposed transaction concerns the call made by the board of AMPL on the remaining amount in respect of partly paid OCRPS issued by AMPL, which will be settled in part: (i) against the loans provided by Aster to AMPL of an amount of INR 23.78 Cr; and (ii) by way of fresh infusion of capital of INR 47.56 Cr. This is to strengthen the capital structure, improve profitability and facilitate business growth. This transaction does involve fresh infusion of capital funds into AMPL.

The information pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure I** to this letter

Aster

We'll Treat You Well



Kindly take the above said information on record as per the requirement of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thank you

For **Aster DM Healthcare Limited**

Hemish Purushottam

Company Secretary and Compliance Officer

M. No: A24331

Aster DM Healthcare Limited - Registered & Corporate Office

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Annexure I

Loan Settlement and Call Payment Agreement for the call made by the board of AMPL on the remaining amount in respect of partly paid OCRPS issued by AMPL, which will be settled in part: (i) against the loans provided by Aster to AMPL of an amount of INR 23.78 Cr; and (ii) by way of fresh infusion of capital of INR 47.56 Cr.

Sr.No	Particulars	Description					
1	If the listed entity is a party to the agreement	Yes					
2	Name(s) of parties with whom the agreement is entered	The Company has entered into Loan Settlement and Call Payment Agreement with Alfaone Medicals Private Limited.					
3	Details of the counterparties (including name and relationship with the listed entity);	Alfaone Medicals Private Limited: Associate of Aster DM Healthcare Limited.					
4	Purpose of entering into the agreement	The Company entered into a Loan Settlement Agreement dated 31 December 2024 and an Amended and Restated Shareholders' Agreement dated 31 December 2024 with Alfaone Medicals Private Limited, Ms. Sharmila Surana, Mr. Jayesh Kothari and Mr. Mohit Chowhan for the issuance of 33,97,100 OCRPS to the Company and which were partly paid. Now the remaining unpaid portion of the OCRPS is being called up by Alfaone Medicals Private Limited. Hence, the Loan Settlement and Call Payment Agreement is entered into to honour the call made by the board of AMPL. The purpose of the agreement is to record the settlement of the call monies in part: (i) against the loans provided by Aster to AMPL of INR 23.78 Cr; and (ii) by way of fresh infusion of capital of INR 47.56 Cr.					
5	Shareholding, if any, in the entity with whom the agreement is executed	As on the date of intimation: <table><tr><td></td><td></td><td></td><td></td><td></td></tr></table>					

		S. No	Name of the Shareholder	Number of Equity Shares and %	Number of OCRPS and %
		1	Aster DM Healthcare Limited	11,50,941 48.91%	33,97,100 100%
6	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure	The Loan Settlement and Call Payment Agreement concerns the call made by the board of AMPL on the remaining amount in respect of partly paid OCRPS issued by AMPL, which will be settled in part: (i) against the loans provided by Aster to AMPL of an amount of INR 23.78 Cr; and (ii) by way of fresh infusion of capital of INR47.56 Cr			
7	Extent and nature of impact on management or control of the listed entity	No direct impact on Aster DM Healthcare Limited's management or control.			
8	Details and quantification of the restriction or liability imposed upon the listed entity	No restriction imposed on the listed entity.			
9	Whether, the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	The counterparties are not related to Aster DM Healthcare Limited's promoter/promoter group or group companies.			
10	Whether the transaction would fall within related party transactions? If yes, whether the same is	AMPL being an associate company is a related party and the transaction is being done at arm's length basis			

	done at "arms' length"?	
11	In case of issuance of shares to the parties, details of issue price, class of shares issued;	The Loan Settlement and Call Payment Agreement concerns the call made by the board of AMPL on the remaining amount in respect of partly paid OCRPS issued by AMPL, which will be settled in part: (i) against the loans provided by Aster to AMPL of an amount of INR 23.78 Cr ; and (ii) by way of fresh infusion of capital of INR 47.56 Cr.
12	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	NA
13	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): Not applicable.	
	a) name of parties to the agreement;	Not applicable.
	b) nature of the agreement	Not applicable.
	c) date of execution of the agreement;	Not applicable.
	d) details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier);	Not applicable.

	(e) reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier	Not applicable.
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