

Annexure- XIII

December 13, 2024

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Scrip Symbol: ASTERDM

Dear Sir/ Madam,

Sub: Compliance report to be submitted along with the draft scheme in accordance with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023

It is hereby certified that the draft scheme of amalgamation amongst Aster DM Healthcare Limited and Quality Care India Limited and their respective shareholders and creditors under Section 230-232 of the Companies Act, 2013 does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR') and SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Master Circular"), as amended from time to time and any amendments thereto, including the following:

Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of the above-mentioned circular.			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied

Attn: Mr. [Signature]

Aster DM Healthcare Limited - Registered & Corporate Office

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(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Applicable. The Company will comply with the provision of e-voting to Public shareholders as required by the SEBI Master Circular, applicable provisions of the Companies Act, 2023 and LODR


Hemish Purushottam
Company Secretary and Compliance Officer
Membership No: A24331


Mandayapurath Azad Moopen
Chairman and Managing Director
DIN: 00159403

Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation amongst Aster DM Healthcare Limited and Quality Care India Limited and their respective shareholders and creditors under Section 230-232 of the Companies Act, 2013 are in compliance with all the Accounting Standards applicable to a listed entity.


Maheshwarappa Revakka Sunil Kumar
Chief Financial Officer


Mandayapurath Azad Moopen
Chairman and Managing Director
DIN: 00159403



Aster DM Healthcare Limited - Registered & Corporate Office

CIN: LRS110KA2008PLC147259

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